

Temple Adat Shalom Legacy

Everyday we face choices. What we do today will determine the legacy that will live on after we are gone. . .our actions will be noted, our kindness will be repeated and our examples will be followed. It is our responsibility to preserve and secure our Jewish future through the synagogue. Part of that responsibility involves a significant financial commitment. Our Temple is solely supported by the loyalty and generosity of our members. Now you can extend your commitment and inspire the next generation and generations after that. In so doing, you make a strong and meaningful connection to the future.



**For more information
call the Temple office
(858) 451-1200**

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A legacy builds community

One day, while walking along the road, Honi saw an old man planting a carob tree and said to him, "Since a carob tree does not bear fruit for seventy years, are you certain of living so long as to eat the fruit of the tree you are planting?" The man replied, "I found the world provided with carob trees because my ancestors planted them for me. I am planting them now for my children."

Taanit 23a

Your gift will help to ensure the future of our Temple and help to meet the varying educational, cultural, social, and pastoral needs for our children and our grandchildren.

A legacy lives forever

An endowment is a fund of money that is held in perpetuity. Only a portion of the average annual investment return is used. Your endowment gift to Temple Adat Shalom is securely invested. Returns on that investment will bring our vibrant and vital Temple community into the next century and beyond.

Legacy options

Everyone has a unique family and financial situation. Your legacy gift can be designed to match your personal circumstances. Some options include:

- A simple bequest in a will or trust. (This is the most common technique.)
- An outright gift, using appreciated assets or cash.
- A life insurance policy.
- An IRA or pension plan. (Income tax makes these assets ideal for transfer to a charity or charitable trust.)
- A charitable income plan and charitable remainder trust. (This offers the benefit of life income payments with a tax deduction.)

You may wish to consult your financial advisor.